

1. FINANCIAL PLANNING

Our goal is to put your money to work for you.

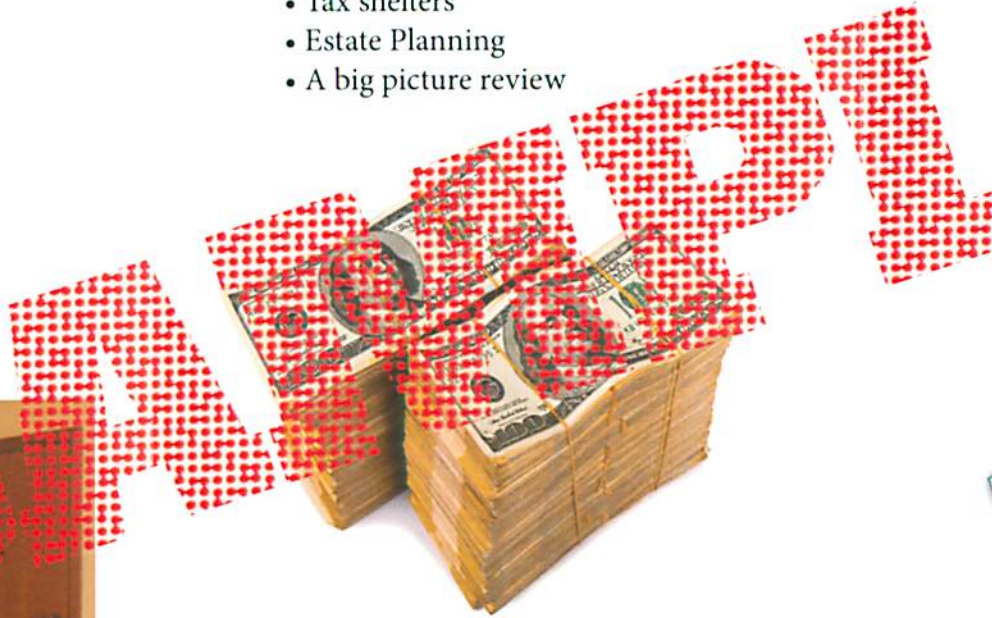
- Money Management
 - Debt reduction
 - College Funding
 - Savings plans
- Wealth Management
 - Investments
 - Tax planning
- Retirement Planning
 - Social Security
 - Annuities
 - Estate planning
 - Organize your finances to maximize you wealth.



2. TAX PLANNING

Cut your tax burden. Have tax free income at retirement.

- IRAs
- Financial planning
- IRS rulings
- Tax shelters
- Estate Planning
- A big picture review



THE AVERAGE AMERICAN OVERPAYS HIS TAXES EVERY YEAR!!!!

3. INCOME TAX PREPARATION

WHY MoneySmarts?

- CPA reviews all returns
- 2nd opinion review for prior years available
- We prepare federal, state and local returns for all 50 states
- We have been serving our clients for over 25 years
- We stand behind our work - you can contact us 12 months a year
- We can do your corporate accounts
- Once your return is filed, we can help you minimize your tax burden for next year.



Our goal is to add value, wealth, and peace of mind to your retirement plan.

Let our wealth management team save you time and money now.

Let us do a 2nd opinion review for you now for only \$49.95.

*Our Contact for
Our National Network of
CPA Firms is:*

**J. Thomas Hicks, CPA
J.T. HICKS & Company, P.A.**

Our firm coordinates with your financial advisor to create synergistic life plans to maximize your financial wealth and minimize your tax burden.

Some of our services include:

- Tax preparation and planning
- Second opinion reviews
- Estate planning
- Audit representation
- Business strategy development
- Business disposition service
- Payroll program
- Bookkeeping services
- Support staff

How Our Service Works...

- Our financial advisor partner meets with the tax client and reviews their tax documents for the current year and obtains a copy of the prior year return.
- The financial advisor then scans all of the documents and sends them to us via a secure web portal.
- We process the return and send the required signature forms back to be signed and returned.
- We finalize and electronically file the return.

MoneySmarts

Tax Preparation Service for Financial Planners



J.T. Hicks & Company
Certified Public Accountants

J. Thomas Hicks
Certified Public Accountant

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*Spot For
Your Business Card*